UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:	Lehman	Brothers	Holdings	Inc
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Case No. <u>08-13555 (JMP)</u> Court ID (Court Use Only)

NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

Name of Transferee:	Name of Transferor:
UBS AG, London Branch	Capital Partners Securities Co., Ltd.
Notices to Transferee should be sent to:	Court Record Address of the Transferor:
UBS AG, London Branch	(Court use only)
1 Finsbury Avenue	
London	
EC2M 2PP	
England	
Attn: Kazuya Ichikawa and Marie Miyazawa (Tokyo)	
Last Four Digits of Acet.#:	Last Four Digits of Acct.#:
Name and Address where transferee payments should be	Name and Current Address of Transferor
sent (if different from above):	Capital Partners Securities Co., Ltd.
	Asahi Building, 6th Floor
	3-12-2, Nihonbashi, Chuo-ku
	Tokyo 103-0027
	Attn: Kunihiko Shimoda
Claim Amount:	
\$759,482 principal amount, corresponding to	Note: This is a partial transfer of claim.
33.333333% of ISIN XS0329067531	See Schedule 1 to annexed Evidence of Transfer.
Court Claim No. (if known):	
62783.81	
02703.01	
Date Claim Filed:	
November 2, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Marie Marzanon Date: 12-11 July, 2012
NAME MARIE MISAZAWA

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 &3571.

As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Capital 1. Partners Securities Co., Ltd. ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to UBS AG, London Branch (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amounts specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's and all prior sellers' right, title and interest in and to the claim evidenced by Proof of Claim Numbers as specified in Schedule 1 hereto filed by or on behalf of Lehman Brothers International (Europe) (in administration) ("Predecessor") (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights, title and benefits of Seller and any prior seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, principal, interest, damages, penalties, fees or any other property, which may be paid or distributed with respect to the Purchased Claim (including for clarity, all amounts distributed on or after the trade date of June 28, 2012 (the "Trade <u>Date</u>") whether or not the Trade Date is before, on or after any record date with respect to an amount) or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to or evidencing the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, and any and all of Seller's right, title and interest in, to and under any right or remedy of Seller or any prior seller against any prior seller in respect of the Purchased Claim, (c) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto, and (d) any and all rights, remedies, claims and causes of actions regarding any of the foregoing; (e) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), (c), (d) and (e), the "Transferred Claims"). For the avoidance of doubt, the Purchaser does not acquire any liabilities or obligations with respect to the Transferred Claims or the Seller or the any prior sellers.

The Purchased Claim was transferred from Predecessor to Lehman Brothers Japan Inc. as evidenced at docket #18840 and by Lehman Brothers Japan Inc. to Seller as evidenced at docket number #19948 in the Proceedings.

Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2009; (c) Seller owns and has good legal and marketable title to the Transferred Claims, free and clear of any and all liens, claims, objections, set-off rights, security interests, participations, factoring agreements or encumbrances created or incurred by Seller or any prior seller or against Seller or any prior seller and all filings required to evidence Seller's title to the Transferred Claim have been duly and timely filed with the Court; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; (f) neither the Seller nor any prior seller has engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will give rise to any setoff, defense or counterclaim or that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsubordinated unsecured claims; (g) Seller has delivered to Purchaser a true and correct copy of the Notice of Proposed Allowed Claim Amount, dated August 29, 2011, which relates to the Proof of Claim, and as of the date hereof, neither Seller nor any prior seller has received any revised Notice of Proposed

Seller: Capital Partners Securities Co., Ltd. Buyer; UBS AG, London Branch

Proof of Claim: 62783,81 ISIN: XS0329067531 Allowed Claim Amount or other Notice of Proposed Allowed Claim Amount; (h) all predecessor agreements contain provisions pursuant to which the respective prior sellers waive any objection to the transfer of the Transferred Claims to transferees including the Purchaser; (i) there are no objections to the Transferred Claims, and all documents provided to Purchaser by Seller are true, accurate and complete copies of such documents, and there are no documents received by any prior seller or Seller that are material or adverse to the Transferred Claims which have not been provided by Seller to the Purchaser; (j) Purchaser is entitled to transfer its rights and its obligations hereunder without any notice to or the consent of any prior seller. (k) Seller (or prior seller) has received \$15,354.24 in respect of the Transferred Claim due to a distribution on April 17, 2012 (the "April Distribution"). Other than the April Distribution, no distributions, proceeds, assets, cash or other amounts have been received by Seller (or any prior seller) in respect of the Transferred Claims.

- 3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives, with respect only to the Transferred Claims, to the fullest extent permitted by law any notice or right to receive notice of a hearing with respect to such transfer pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.
- 4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, that result from Seller's breach of its representations, warranties, covenants and agreements made herein.
- 5. Seller shall promptly (but in any event on no later than the third (3rd) business day following receipt) remit any notices, correspondence, payments, distributions or proceeds received by Seller or any prior seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, (but in any event on no later than the third (3rd) business day following the date hereof), to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security. Seller shall act or omit to act with respect to the Transferred Claims solely to the extent directed by Purchaser, and Seller shall cause all prior sellers to act or omit to act with respect to the Transferred Claims solely to the extent directed by Purchaser.
- Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered (including, on Seller's part, causing any prior seller to execute or deliver), all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions (including, on Seller's part, causing any prior seller to deliver distributions and proceeds received by any prior seller and to act) and other actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim. Seller agrees that all distributions, amounts, proceeds, assets, cash and other property received by Seller or any prior seller on or after the Trade Date (whether or not such Trade Date is before, on or after any record date for such amounts) are for the account of Purchaser, and at the election of the Purchaser, (i) the Purchaser may net, setoff and reduce the purchase price payable by it and any other amounts owed by it in respect of the Transferred Claims against the distributions, assets, cash, property and amounts payable by

Seller: Capital Partners Securities Co., Ltd. Buyer: UBS AG, London Branch

Proof of Claim; 62783,81 ISIN: XS0329067531 Seller (or any prior seller) to it in respect of distributions, assets, cash, property and amounts received by Seller or any prior seller on and after the Trade Date, or (ii) the Seller shall pay such amounts received by Seller or any prior seller on or prior to the date of this Agreement and on and after the Trade Date in respect of the Transferred Claims to the account information provided to it by Purchaser on the date of this Agreement.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 12 thday of July, 2012.

CAPITAL PARTNERS SECURITIES CO., LTD.

UBS AG, LONDON BRANCH

Thomas Shaw

Director
Traded Products Legal

By: Kunihiko Shimoda
Title: Executive Officer

Address:

Capital Partners Securities Co., Ltd. Asahi Building, 6th Floor 3-12-2, Nihonbashi, Chuo-ku, Tokyo 103-0027 Japan Address:

Name:

Title:

By:___ Name: Title:

> Joanne Hall Director Traded Products Legal

UBS AG, LONDON BRANCH

1 Finsbury Avenue London

EC2M 2PP England

Schedule 1

Transferred Claims

Purchased Claims

highlighted in the copy of the Proof of Claim attached at Schedule 2 and described below (for the avoidance of doubt, Seller holds 100% of the claim that is referenced in the Proof of JPY80,000,000 of JPY 240,000,000 or 33.33333% of Seller's interest in, to and in connection with that claim that is referenced in the Proof of Claim with ISIN XS0329067531 as Claim to the extent that the ultimately allowed amounts of the Proof of Claim in respect thereof differs from the original amount, pursuant to this Agreement and Evidence of Transfer of Claim: Lehman Program Securities, Seller intends to transfer 33.33333% of Seller's interest in to and in connection with that claim in respect of ISIN XS0329067531) together with interest, fees, expenses and other recoveries due.

Lehman Programs Securities to which Transfer Relates

	T
Proof of Accrued Claim Amount (as Number of Proof of Claim Filing Date)	2 1
Proof of Claim Number	62783.81
Maturity	November 20, 2037
Coupon	Index-Lin ked Interest
ntor Principal/ Notional Amount in JPY (USD equivalent)	JPY 80,000,000 (USD 759,482)
Guarantor	Lehman Brothers Holdings Inc.
Issuer	Lehman Brothers Treasury Co. B.V.
Blocking Number	6045644
ISIN/CUSIP	XS0329067531
Description of Security	JPY240,000,000 Fixed Rate and Index-Linked Target Redemption Notes due November 20, 2037

Seller: Capital Partners Securities Co., Ltd.

Main Document

Buyer: UBS AG, London Branch Proof of Claim: 62783.81 ISIN: XS0329067531

Schedule 2

Lehman Brothers				URITIES PROGRAMS OF OF CLAIM
In Re:	Holdings Inc., et al.,	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Lehman Br	Southern District of New York others Holdings Inc., Et Al. 8-13555 (JMP) 0000062783
based on Lehn	m may not be used to nan Programs Securi nman-docket.com as	o file claims other than those ties as listed on of July 17, 2009		
Creditor) Lehma 25 Ba Londo E14 5 Unite Attn:	n Brothers Interr nk Street n LE d Kingdom Steven Anthony F	and address where notices should be national (Europe) (in adm Pearson Lional contact informatio	inistration)	Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: (If known) Filed on:
Telephone number Name and address	er; see attached Er s where payment should	nail Address: see attached be sent (if different from above)		Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
Programs Securit and whether such dollars, using the you may attach a	tal amount of your claim ies as of September 15, 2 claim matured or becam exchange rate as applica	008, whether you owned the Lehmar	n Programs Securities on Septem September 15, 2008. The claim are filing this claim with respect to	the amount owed under your Lehman aber 15, 2008 or acquired them thereafter, amount must be stated in United States o more than one Lehman Programs Security, ttes.
2. Provide the l this claim with re which this claim	nternational Securities Io spect to more than one L relates.	lentification Number (ISIN) for each	Lehman Programs Security to vattach a schedule with the ISINs	at due on the Lehman Programs Securities. which this claim relates. If you are filing for the Lehman Programs Securities to
3. Provide the Cla appropriate (each from your account than one Lehman relates.	earstream Bank Blocking, a "Blocking Number") tholder (i.e. the bank, brograms Security, you ask Blocking Number, E	Number, a Euroclear Bank Electron for each Lehman Programs Security ober or other entity that holds such so may attach a schedule with the Block	ic Reference Number, or other d for which you are filing a claim, ecurities on your behalf). If you king Numbers for each Lehman l	lepository blocking reference number, as You must acquire a Blocking Number are filing this claim with respect to more Programs Security to which this claim other depository blocking reference
		(Requir		
you are filing this accountholder (i.e numbers.	claim. You must acquire, the bank, broker or oth	e the relevant Clearstream Bank, Eurer entity that holds such securities on	roclear Bank or other depository 1 your behalf). Beneficial holder	ar Lehman Programs Securities for which participant account number from your rs should not provide their personal account
Accountholders	Euroclear Bank, Clears	stream Bank or Other Depository l		97816 EUROCLEAR
E C 11: 7	made Dorle Clean	(Require		FOR COURT USE ONLY
consent to, and an disclose your idea	e deemed to have author ntity and holdings of Leh s and distributions.	eam Bank or Other Depository: B ized, Euroclear Bank, Clearstream B man Programs Securities to the Debt	ank or other depository to tors for the purpose of	FILED / RECEIVED NOV 0 2 2009
Date. 10/29/09	of the creditor or other number if different from any.	and wit	nd state address and telephone opy of power of attorney, if strator (acting as agent shout personal liability)	EPIQ BANKRUPTCY SOLUTIONS, LLC
Penalty	for presenting frauduler	et claim: Fine of up to \$500,000 or in	mprisonment for up to 5 years, o	r both. 18 U.S.C. §§ 152 and 3571

ATTACHMENT TO LEHMAN PROGRAMS SECURITIES CLAIM OF LEHMAN BROTHERS INTERNATIONAL (EUROPE) (IN ADMINISTRATION)

Lehman Brothers International (Europe) (in administration) (including all of its international 1. branches, "LBIE"), acting through one of Steven Anthony Pearson, Michael John Andrew Jervis, Dan Yoram Schwarzmann or Anthony Victor Lomas (together, the "Administrators" and each an "Administrator") as agents for LBIE and without personal liability, hereby files this Lehman Programs Securities (as defined in the Bar Date Order dated July 2, 2009, "LPS") omnibus claim (the "LPS Omnibus Claim") against Lehman Brothers Holdings Inc. ("LBHI" and, together with its direct and indirect subsidiaries, the "Lehman Group"), case number 08-13555 (JMP) (the "Bankruptcy Proceeding") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). LBIE files this LPS Omnibus Claim in connection with the LPS bar date for the purpose of preserving the rights of its clients (which term, for the avoidance of doubt, means in this LPS Omnibus Claim, LBIE's own clients and the clients of LBIE's affiliates) on whose behalf this LPS Omnibus Claim is made under title 11 of the United States Code (the "Bankruptcy Code"). This LPS Omnibus Claim, including, without limitation, each of the values identified herein and in any supporting workpapers attached hereto, has been calculated to the best of the Administrators' knowledge in reliance on LBIE's books and records as of the date of this filing and as qualified in every respect as set forth in greater detail herein. LBIE reserves the right to supplement, amend or correct the claim population and each claim value or value placeholder reported in this LPS Omnibus Claim.

I. BACKGROUND

- 2. LBIE (an unlimited company incorporated in England and Wales with registered number 02538254) was the principal trading company of the Lehman Group in Europe. LBIE's business involved the global provision of a wide range of financial services and products, including trading and broking, equity and fixed income instruments and financial derivatives on behalf of its clients and itself. LBHI was the parent holding company in the United States of the Lehman Group, which provided a wide array of financial services in equity and fixed income sales, trading and research, investment banking, asset management, private investment management and private equity. LBHI and LBIE functioned as part of an integrated, international financial group whose businesses were closely intertwined.
- 3. On September 15, 2008, LBIE was placed into administration by order of the High Court of England and Wales (the "Administration Date"). On the same date, LBHI filed for bankruptcy protection in the Bankruptcy Court pursuant to chapter 11 of the Bankruptcy Code (the "Filing Date").

II. DESCRIPTION OF LPS OMNIBUS CLAIM

4. LBIE asserts and reserves the rights of its clients, whose holdings are identified in the supporting workpapers attached hereto, under the Bankruptcy Code, and other applicable law, with respect to their claims, whether or not such clients have independently filed a claim on their own behalf in the Bankruptcy Proceeding. LBIE has identified the LPS holdings reflected in the attached schedule (the "LPS Holdings") by comparing its own books and records against the LPS list dated July 17, 2009 (as amended on September 23, 2009) provided by LBHI on its website (the "LPS List"). LBIE has custody of the LPS Holdings, each of which are guaranteed by LBHI. LBIE holds the LPS Holdings for its clients and/or for clients of its affiliates. LBIE estimates that the aggregate amount owing by LBHI to LBIE's clients in connection with Account Number 97816 at EUROCLEAR, subject in

all respects to the reservation of rights and the further discussion as set forth herein, is not less than USD 2,084,741,055 (the "Valuation") as displayed in the schedule attached hereto.

5. With respect to bonds, the Valuation has been calculated as the nominal position multiplied by a factor of one multiplied by accrued interest where applicable and then converted to a USD equivalent using the appropriate exchange rate from Lehman Group systems as at September 15, 2008. Where applicable and/or where possible, the accrued interest has been calculated from the last coupon payment date to September 15, 2008, but due to limited access to the requisite Lehman Group systems post-September 15, 2008, such calculations have been based on alternative sources of information, which are still in the process of being validated.

III. RESERVATION OF RIGHTS

- 6. The relationship between LBIE and other members of the Lehman Group, including LBHI, was extremely complex. The relationship became more complex upon and after the Administration Date because, among other reasons, the regular maintenance and functioning of the IT systems and resources on which LBIE relied to monitor and record its security and custody positions effectively ceased on the Administration Date. Further, due to the global separation of the Lehman Group since September 15, 2008, there are differences between the internal data platforms and IT systems that various members of the Lehman Group, including LBHI, may continue to use versus the IT systems and resources that LBIE may continue to use. These practical complexities, together with difficulties surrounding the evaluation and interpretation of the underlying contractual documentation and electronic records of the LPS Omnibus Claim, require substantial resources and expertise to analyze and overcome. This lack of access to full books and records, all systems, and requisite personnel impacts LBIE and other members of the Lehman Group alike.
- 7. This LPS Omnibus Claim is necessarily being filed in reliance on the Administrators' best understanding of LBIE's books and records as of the date of this filing. The Administrators have only had access to LBIE's books and records since the Administration Date. LBIE reserves all rights to update, revise and supplement the data supporting this LPS Omnibus Claim, including with respect to, but not limited to, the valuation of securities as described herein, as LBIE continues to reconcile its books and records with LBHI and other members of the Lehman Group as applicable. LBIE's clients do not waive any right to amounts due for the LPS Omnibus Claim asserted herein by not stating a specific amount due for any such claims at this time.
- 8. This LPS Omnibus Claim has been made for and on behalf of LBIE's clients. To the extent that new or better information becomes available which indicates that one, some or all of the LPS Holdings are in fact held by LBIE for itself, LBIE reserves all of its rights with respect to such LPS Holdings, and will amend the relevant LPS Claim(s) filed by LBIE and/or this LPS Omnibus Claim accordingly.
- 9. Valuations have been performed using the best data reasonably available in the period before the Bar Date. Valuations are subject to change should more or better data become available with respect to the following non-exhaustive list of valuation components: (i) despite best efforts to ascertain the complete set of depot settlement data with respect to failed and pending trades, such data is unavailable to LBIE as certain of such data is in the control of other custodians, some of which may confront the same systems and personnel problems that LBIE currently faces; (ii) corporate actions and events and coupons payable data prior to September 15, 2008 are not included due to the need to correct underlying system data before calculating their impact; (iii) LBIE's access to and visibility of information pertaining to the movement of securities post-September 12, 2008 has been

substantially hindered if not terminated completely; (iv) certain pricing factors, including but not limited to inflation indices and multi-currency bonds; (v) with respect to warrant securities that were difficult to value, LBIE has not yet ascribed a value to each such warrant security for the purpose of estimating the amount of the claim in relation thereto; (vi) with respect to securities that have embedded derivatives that effect the principal payout, LBIE is not currently able to compute the impact of the default of the issuer of the security given the complexity and burdensome nature of such exercise; and (vii) other variables.

- 10. Moreover, except as otherwise noted herein or in the exhibits hereto, the securities positions reflect depot positions per LBIE's records as of September 12, 2008. LBIE explicitly reserves its right to supplement, amend or revise the LPS Omnibus Claim to reflect valuations as more information becomes available.
- 11. Populations of LPS have been reflected in the attached schedule using the best data reasonably available in the period before the Bar Date. Populations are subject to change should more or better data become available with respect to the following non-exhaustive list of factors affecting populations: (i) certain custodian information about transactions is unavailable to LBIE as well as other members of the Lehman Group; (ii) the process of reconciliation with LBHI, other members of the Lehman Group, other custodians, street-side counterparties, and clients is still ongoing and may result in additions to or decreases from the populations of LPS, which may include certain positions about which LBIE has received queries from certain affiliates, but with respect to which no reconciliation has yet been completed; (iii) trades were mis-booked during the preadministration period and can only be identified and rectified after intensive manual investigation; and (iv) other factors.
- 12. LBHI is the guarantor of all LPS, and it is LBHI's books and records that would reflect any and all offerings of foreign Lehman paper that should have been included in the LPS List. LBIE is not in a position to ensure that the LPS List is complete. While LBIE reviewed its books and records for any LPS-qualifying securities that it purchased or holds, and made additions to the LPS List before it was finalized by LBHI, as discussed throughout this LPS Omnibus Claim, LBIE's access to all systems and records is limited. Accordingly, LBIE reserves all rights of its clients to, among other things, supplement this LPS Omnibus Claim should new LPS-qualifying securities not included in the LPS List be discovered after the date of this filling.
- 13. The claims not denominated in USD have been converted to USD for the purpose of this submission. In general, LBIE has relied on exchange rates taken from Lehman Group systems as at September 15, 2008. Ultimately, LBIE reserves its clients' rights as to the appropriate foreign exchange rates upon which to base any of its clients' claims.
- 14. LBIE hereby asserts on behalf of its clients a claim for interest and other costs including but not limited to attorneys' fees and/or other professional fees on the constituent parts of the LPS Omnibus Claim where appropriate and expressly reserves the right to amend the LPS Omnibus Claim accordingly.
- 15. As per the Bar Date Order dated July 2, 2009, LBIE has not attached any documentation supporting the LPS Omnibus Claim other than the attached schedule. LBIE will use its reasonable efforts to make relevant contracts, agreements and other information pertinent to the LPS Omnibus Claim available upon reasonable request by LBHI in a manner and time to be agreed by the parties.

- 16. To the extent that any portion of the LPS Omnibus Claim is entitled to administrative priority status under section 507 of the Bankruptcy Code, LBIE claims such priority status to the maximum amount allowed by law on behalf of its clients. The filing of this LPS Omnibus Claim shall in no way be deemed a waiver of LBIE's right to assert on behalf if its clients that any or all of the amounts owed to LBIE's clients by LBHI are entitled to administrative priority status.
- 17. LBIE's clients reserve the right to assert any basis for recovery of cash, securities or other assets from LBHI under any legal or equitable theory including, without limitation, indemnification, breach of fiduciary duty, unjust enrichment, conversion, constructive trust, return of property otherwise not properly within LBHI's bankruptcy estate, treatment in accordance with the regulations of the Financial Services Authority or other potentially applicable US or non-US laws and regulation or other priority treatment with respect to each of the claims asserted herein.
- 18. LBIE does not waive any right or rights of action that LBIE's clients have or may have against LBHI's estate or any other entity. LBIE reserves any and all rights its clients have or may have with respect to any other agreements that may exist between LBIE's clients and LBHI, including without limitation, any rights of setoff, recoupment or netting. Nothing herein shall be deemed a waiver by LBIE's clients of any of their rights and remedies in connection with such agreements.
- By filing this LPS Omnibus Claim, LBIE does not submit itself or its clients to the jurisdiction of the Bankruptcy Court or any other U.S. court or tribunal for any purpose other than with respect to this LPS Omnibus Claim. Where U.S. jurisdiction does exist with respect to this LPS Omnibus Claim, LBIE does not waive or release its rights to, on behalf of its clients, (i) withdraw the reference or (ii) a jury trial with respect to the subject matter of this LPS Omnibus Claim, any objection thereto or other proceeding that may be commenced in this case against or otherwise involving LBIE. By filing this LPS Omnibus Claim, neither LBIE nor its clients waive any of their rights and remedies against any other person or entity who may be liable for all or part of the claims set forth herein, whether another affiliate of LBHI, or an assignee, separate guarantor or otherwise. LBIE and its clients reserve all rights to assert (i) any claim, defense, offset or other right against any party, including but not limited to LBHI or any of its affiliated debtors or non-debtors, in a foreign jurisdiction, including but not limited to claims based on U.S. and U.K. or other foreign law, and (ii) any claims, defenses, offsets or other rights available to them under U.S. or any other jurisdiction's law in the event LBHI asserts counterclaims or affirmative claims against LBIE or its clients in the Bankruptcy Court. Furthermore, LBIE asserts that any counterclaim or affirmative claim by LBHI against LBIE or its clients must be asserted in its applicable foreign proceeding, whether in the U.K. or in another foreign jurisdiction, and LBIE and its clients reserve the right to assert therein any claim, defense, offset or other right that may be asserted in such U.K. or other foreign proceeding. LBIE and its clients further reserve all rights to assert that, under principles of equity or comity or otherwise, a court other than the Bankruptcy Court would be the appropriate forum in which to hear and decide any matter in connection with this LPS Omnibus Claim.
- 20. This LPS Omnibus Claim is not intended to be and shall not be construed as (a) an election of remedies; (b) a waiver of any defaults; or (c) a waiver or limitation of any rights, remedies, claims or interests of LBIE and/or LBIE's clients.
- 21. LBIE reserves the right to replace, amend or supplement this LPS Omnibus Claim at any time and in any respect, including, without limitation, for the purpose of (a) setting forth or changing the basis of the claims described herein and (b) providing further description or evidence of such claims.

In the event that any order of the Bankruptcy Court is entered into which effects: (i) a recharacterization or subordination of claims, including without limitation, this LPS Omnibus Claim; (ii) substantive consolidation of some or all of the LBHI affiliated debtors with any of their affiliates; or (iii) any other similar remedy, the rights of LBIE to file additional proofs of claim or amended proofs of claim against LBHI or any of its affiliates on behalf of LBIE's clients is specifically reserved. This LPS Omnibus Claim is submitted without prejudice to any of LBIE's rights or those of its clients in all respects.

22. The Administrators have signed this LPS Omnibus Claim as agents for and on behalf of LBIE and neither they, their firm, partners, employees, agents, advisers or representatives shall incur any personal liability whatsoever in respect of, or in relation to, this LPS Omnibus Claim. The exclusion of liability set out in this paragraph shall arise and continue notwithstanding the termination of the agency of the Administrators and shall operate as a waiver of any claims in tort as well as under the laws of contract.

IV. NOTICES

23. Notices regarding this LPS Omnibus Claim should be sent to

Lehman Brothers International (Europe) (in administration) 25 Bank Street London E14 5LE United Kingdom

Attn: Steven Anthony Pearson as Joint Administrator of Lehman Brothers International (Europe)

and

PricewaterhouseCoopers LLP
Plumtree Court
London
EC4A 4HT
United Kingdom
Attn: Steven Anthony Pearson

with a copy to:

Linklaters LLP
1345 Avenue of the Americas
New York, NY 10105
Attn: Titia Holtz
Kiah Beverly-Graham

Phone: (212) 903-9000

International Securities Identification Number (ISIN)	Blocking Reference	Depository Account Number Instrument type	Position	Valuation - Underlying Currency Amount	FX Rate at 15/09/2008	Valuation - USD Equivalent	Includes Coupon Interest Accrual	E
XS0384072103	6045826	97816 ZCB	OSN :	5,000,000	1.0000	2.000,000	3	
XS0379987372	8045829	97616 Floating	120,000,000 5 000,000	122,028,887	0.0085	1,158,463	Yes	,
XS0375558753	6045827	97816 ZCB	100,000,000	000'000'001	1.0000	100,000,000		
XS0374734480	6045828	97816 Floating		200.000.000	9800'0	1,898,704		
XS0373182566	6045822	97816 ZCB	500,000,000 500,000,000	500,000,000	0.0095	4,746,760		
XS0369334700 XS0368936092	6045817	97816 Floating		70,000,000	0.0095	664,546		. ,
XS0368739495	6045820	97816 Fixed		1,000,000,000	9800'0	8,483,521		,
XS0368698444	6045824	97816 Fixed		8.736,697	1.0000	8,736,697	Yes	
XS0368576848	6045818	97616 Floating	700,000,000 y	100,000,000	0,0085	4 500 700		
XS0368098090	6045816	97876 ZCB	02N 000 000 7	2 000,000 7	0.657	4.598.700		
XS0367648721	6045809	97816 208		2,000,000	1,159.0	4,599,700		,
XS0367648648	6045814	97816 208		7,000,000	1,459.0	4,599,700		,
XS0367282059	6045813	97816 Floating	10,000,000 USD	10,000,000	1.0000	10,000,000		
XS0367280277	6045815	SAN STATE CONTROL OF STATE OF	080 000 00	10.000.000	1.0000	10.000.000		
XS0367279774	6045810	97816 Foating		10.000.000	1.0000	10,000,000		,
XS0366374634	8045804	97816 Floating	_	230,000,000	0.0095	2,183,510		,
XS0366374394	6045802	97816 Floating		200:000:000	0.0095	1,898,704		
XS0366126224	6045803	97816 ZCB	7,000,000 AUD	2,000,000	0.8063	5,643,750		
XS0366125929 XS036614170	5045808 7045809	97816 208 97816 208		2,000,000	0.8063	5,643,750		
XS0365916096	6045801	97816 208		2,000,000	1,2971	4,589,700		,
XS0365915874	6045808	97816 ZCB		8,000,000	0.8063	6,450,000		,
XS0365672968	6045805	97816 ZCB		7.000,000	0.8063	5,643,750		,
XS0365870830	6045798	97816 ZCB	VGI 000,0000,	000,000,7	1,0000	1.898.704		
XS036488587	6045796			000:000:2	0.8063	5,643,750		,
XS0364885614	6045797			7,000,000	0.8063	5,643,750		
XS0364849250	6045800	97816 Floating		100.000.000	0.0095	949,352		
XS0364263227	6045790	8/810/208 07848/708	7 000 000 AUD	2 000 000	0.8063	5,643,750		, ,
XS0363707695	6045794	97816 Fixed		7,000,000	0.8063	5,643,750		
XS0362680778	6045795			000'000'001	0.0095	949,352		•
XS0362661398	6045793			000,000,000	50000	1,808,704		, ,
XS0362376435 XS0361102674	6045789	97816 7CB	02v 000,000,7	7,000,000	0.6571	4,599,700		
X\$0360876488	6045784	97816 Fixed		7,000,000	0.8063	5,643,750		,
XS0360870306	8045782	97816 Fixed	-	7,000,000	0.8063	5,643,750		,
XS0360775141	6045787	97818 Floating 07818 708	7 000 000 7	7.000,000	0.8063	5.643,750		
XS0359858759	6045783	-		2,000,000	0.6571	4,599,700		
XS0359351838	6045778		5,000,000 AUD	5,000,000	0.8063	4,031,250		
XS0359279998	6045779	97816 Fixed	7,000,000 AUD	7,000,000	0.8063	5,643,750	Yes	,
XS0358426244	6045781	97816 Froating		000'000'2	0.6571	4,589,700	!	,
XS0356118189	6045773			5.000,000	1.0000	2,000,000		
XS0357874451	6045770			7,000,000	0.8083	5,643,750		1
XS0357773000	6045772	9/8/5 Firm/	YOU GOO GOO TOS	100,000,000	0.0095	949.352		
XS0354608290	6045774	97816 2C8		1,000,000,000	0.0095	9,483,521		•
XS0354483140	6045775	97816 Floating		350,000,000	0.0095	3,322,732		,
XS0354482828	6045777	97816 Floating	440,000,000 JPY	449.000,000	0.0095	3.027.550	Yac	
XS0354225854 XS0353875106	6045765			120,000,000	90000	1,138,222	3	,
XS0353499790	6045767	97816		100,000,000	0.0095	949,352		,
XS0353348823	6045769	97816 Floating	150,000,000 JPY	150,000,000	0.0085	1,424,028		
XS0352912371 XS0352912371	6045768	97816 ZCB 97816 Finating	1,000,000 USD	1,000,000	0000.0	1,000,000		, ,
XS0352601610	6045762	97816		100,000,000	90000	946,352		
XS0352601024	6045761	97815 Floating	100,000,000	100,000,000	90000	949,352		,
XS0351983779 ·	6045763	97815 Floating 97816 Floating	100,000,000 JPY 2,000,000 AUD	7,000,000	0.8063	949,352		
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Lehman Paper held in account 97816 EUROCLEAR

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includes Coupon Interest Accrual									, ,	3							Yes	Yes						Yes	Yes	Yes																		Yes			8	Yes	Yes	Yes .	Ş	Yes	Yes	Yes		Yes	Yes	Yes	
Valuation - USD Equivalent	3,787,408	4,599,700	5,643,750	4,589,700	5,643,750	2,753,121	3,797,408	5,843,750	10.055,278	2,563.251	5,643,750	5,643,750	5,643,750	5.643.750	5,643,750	4,031,250	952,517	7,187,002	949,352	4,599,700	5 000 000	5,643,750	4,599,700	4,767,857	4,767,857	4,767,857	5,643,750	18,000,000	6,450,000	6,450,000	5,643,750	6,450,000	5.543.750	759,482	6,046,875	4,599,700	949,352	5,643,750	5,643,750	9.199,400	5,643,750	11,287,500	40 047 223	40,047,222	30,035,417	40,047,222	1,025,300	7,532,525	7,507,912	16,860,703	5.643.750	7,648,692	7.637.875	7,637.875	5,843,750	958,213	7,820,356	7,736,641	ייי אראיי
FX Rate at 15/09/2008	0.0000	0.6571	0.8063	0.6571	0.8063	0.0095	0.0095	0.8063	1 0000	0.0095	0.8063	0.8063	0.8063	0.8063	0.8063	0,8083	0.0095	0.8063	0.0095	0.6571	1,000	0.8063	0.6571	0.0095	9600'0	0.0095	0.8063	1,000	0.8063	0.8063	0.8063	0.8063	0.8063	0.0095	0.8063	0.6571	0.0095	0.8063	0.8083	0.6571	0.8063	0.8083	0.0095	1.0000	1.0000	1.0000	0.0095	0.8063	0.8063	0.8053	0.8063	0.8063	0.8063	0.8063	0.8063	0.0095	0.8063	0.8063	l annoin
Valuation - Underlying Currency Amount	400,000,000	7,000,000	7,000,000	7.000.000	7.000.000	290,000,000	400.000.000	000,000,7	10.055.278	270,000,000	000'000'2	000,000,7	2,000,000	7,000,000	7.000,000	080,000,8	100.333.333	8,914,111	100,000,000	7,000,000	000,000,5	000,000,7	7,000,000	502,222,222	502.222.222	502,222,222	7,000,000	18 000 000	8.000.000	8,000,000	7.000,000	8,000,000	7 000 000 7	000'000'08	7.500.000	2,000,000 5	100,000,000	2,000,000	7,000,000	14 000 000	2,000,000	14,000,000	190,000,000	40,047,222	30,035,417	40,047,222	108.000.000	9,342.667	9,312,139	20,912,500	200 000 Z	9,486,750	9,473,333	9,473,333	7.000,000	100,933,333	9.699,667	9,595,833	l nantana",
Currency	≿ ¦	a •	AUG	3 8	9	<u>د</u>	<u>}</u>	3 6	. Coll	Yd!	. 9	9	AUD	9 9	e :	AUD	Z di	9	урү	8 !	8 8	3 9	2 2	YQL	Yqu	JPY	AUD	3 %	3 9	an	an:	8 8	AUD Dist	γdς	AUD	Q S	70C	Qn;	AUD	5 5	9	QO,	ya San	SD	OSI	OSI	À 9	3 9	9	AUD	9 9	9 0	Qn)	9 9	9 9	, dr	AUD	AUD	AUD.
Position	400.000.000	N 000,000,7	7,000,000,7	N 000 000 Z	7,000,000 A	280,000,000	400,000,000	7.000,000,7				-				5,000,000 A			~~~		000,000,0								A. 000,000,8				4 000,000.7			7,000,000		7.000,000		7,000,000	7.000.000		190,000,000								2 000,000 5				7 000,000.7			7.000.000	l nonings's
Depository Account Number Instrument type	97816 Floating	97816 Fixed	97818 Floating	97816 Elatino	87816 ZCB	97816 Floating	97816 Floating	97878 Proed	Sydio Figure	97.8.10 FD-150	97816 Epating	97816 Fixed	97816 Fixed	97816 Floating	97816 Floating	97816 Floating	2077 01078 2078 01078	97816 Floating	97816 Floating	87816 Fixed	97816 Floating	97816 2CB	97816 Fibatio	97816 Floating	97818 Fioating	97816 Ftoating	97816 Fixed	9/8/6 Fued	97816 ZCB	97816 208	97816 Fixed	97816 Food	97816 Fixed	97816 Floating	97816 ZCB	97816 ZCB	97816 Ehating	97816 Floating	97816 Floating	97816 ZCB	97816 2C8	97816 ZCB	97816 Floating	97816 Fibration	97816 Floating	97816 Floating	97815 Floating	97.01 Floating	97816 Fived	97816 Floating	97816 Floating	97816 Floating	8/818/508						
	6045760	6045759	6045756	6045758	6045753	6045752	6045751	6045754	6045749	6048032	6045748	6045747	6045748	6045743	6045740	6045741	8045745	6045744	6045734	6045735	6045736	6045736	6045730	6045733	6045732	6045730	6045729	6045728	6045726	6045723	6045725	6045727	6045724	6045721	6045715	6045722	6045718	6045720	6045708	6045712	6045709	6045711	6045710	6045705	6045707	6045704	6045702	6045/00	6042699	6045695	6045696	6045694	6045697	6045690	8045891	6045693	6045685	6045681	6045686
International Securities Identification Number (ISIN)	X\$0351650964	XS0351627806	XS0351359103	X50350317064	XS0350116926	XS0349757368	X\$0349442615	XSD349153931	XS0348936161	XS034/694/8/	XS0346124984	XS0346124638	XS0346123408	XS0345815178	XS0345814791	XS0345213796	X50344898710 X50344830608	XS0344549141	XSD344142202	XS0344101943	XS0344101273	XS0344086532	X20343748400	XS0343584602	XS0343217104	XS0343216809	XS0342989711	XS0342989398	XS0342945002	XS0341223427	XSD341168069	XS0341159589	XS0340649200	XS0340462042	XS0339561002	XS0339559527	XS0339559360	XS0339222050	XS0338845598	XS0338801110	XS0338675907	XS0338675811	XS0338675571	XS033865/165	XS0338656860	XS0338656787	XS0338518045	XS0338084378	XS0337413917	XS0336930440	XS0336928113	XS0336414886	XS0336249569	XS0335972070	XS0335624036	XS0335621675	XS0335345665	XS0335344932	XS0335143797

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CTESTATE CORNER CONTROL CONT	Identification Number (ISIN)	Blocking Reference	Number	instrument type	1000	Currency	Currency Amount	2002/60/61	Edulvalent	HIGHEST ACCIDA
	XS0335143524	6045682			000'000'2	AUD	000'000'4	0.8063	5,643,750	
Column	XS0335143441	6045683	97810	ZCB	7,000,000	AUD	7,000,000	0.8063	5,643.750	
Column	XSUSSS143Z84	9042008	11870	20 B	7 000 000		7 000 000 7	0.8063	5.643 750	
Column	XS0334450912	6045875	97818	ZCB	7,000,000	AUD	7,000,000	0.8063	5,643,750	
Manual M	XS0334450599	6045674	9784	Fixed	7,000,000	AUD	7,000,000	0.8063	5,643,750	
Column	XS0334450326	6045676	11878	Fixed	2,000,000	AUD	7,000,000	0.8063	5,643,750	
Column	XS0334224317	6045677	178/18	Line	000,000,7		27,000,000,7	0.8063	13 754 798	Yes
Column	X50334172034	6045678	9781	Pina	33,000,000		33,116,886	0.8063	26,700,489	, kes
Column	XS0334171799	6045678	9781	0.00	17,000,000		17,060,214	0.8063	13,754,788	Yes
Control Cont	XS0334090445	6045672	9781	3 ZCB	7,000,000		7,000,000	0.8063	5,643,750	
Column	XS0333969706	6045671	1825	Floating	120,000,000		120,000,000	0.0095	1,139,222	
Column	XS0333831187	6045686	1879	3 ZCB	7,000,000		7.000,000	0.8063	5,643,750	
Column	XS0333106507	6045670	1826	Floating	510,000,000		510,000,000	0.0095	4,841,696	
Company Comp	XS0333106259	6045867	9781	Fibating	340,000,000		340,000,000	0.0095	3,227,797	
Column	XS0332764785	6045673	9781	2 ZC8	7,000,000	AGO	2000,000,7	0.8063	5,643,750	
Comparison Com	XS0332136463	6045688	9781	Floating	2,000,000	A00	000,000,7	0.8063	5.643.750	
Control	XS0332108413 XS0331880566	6042664	1978	208	000,000,7	AUD	000,000,7	0.8063	5,643,750	
Control	XS0334653823	6045680	9781	Floating	100,000,000	ýď	101,827,778	0.0095	966,704	χ _o ς
Control	XS0331505122	6045661	1828	Floating 5	7.000,000	OZN	7,000,000	1759.0		
Control Cont	XS0331504828	6045663	8781	5 Floating	7.000,000	QZN	7.000,000	0.6571		
Control	XS0331472281	6045662	9781	5 Floating	1,000,000	aub.	1,007,500	0.8063	,	Yes
Control Cont	XS0331048123	6045665	9784	8 ZCB	4,000,000		4.000.000	0,8063		
Control	XS0331048040	6045654	878	9778	7,000,000	200	000,000,7	0.8063		
Control	XS0331045020	6045653	6781	27.0	000,000,7	Allo	000.000.7	0.8063		
Control	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	80,45657	9781	6 ZCB	3,000,000	AUD	3,000,000	0.8063		
Control	X30331044120	6045658	9781	Fibating	000'000'2	AUD	7,000,000	0,8063		
Control	XS0330867762	6045652	9781	8 ZC8	7,000,000	AUD	7,000,000	0.8063	5,643,750	
Control	XS0330724229	6045651	9781	6 Floating	110,000,000	Дďг	110,000,000	96000	1,044,287	
Control	XS0330204149	6045648	9781	6 Floating	2,000,000	AUD	7,000,000	0.8063	5,643,750	
Control	XS0329878770	6045647	9781	6 Floating	300,000,000	À 2	350,000,000	6800.0	2373 380	
0.005624 C 1971 Floating T 700 0000 AUD T 700 000 AUD	XS0329878267	0.42609	8701	Support of	19 900 000	USD	10.081,467	1,0000,1	10,081,467	Yes
Coloresta Partial Equation 7,000,000 ALD 7,000,000 0,0055 Coloresta Partial Equation	XS0329479641	6045643	9781	6 Floating	7,000,000	AUD	7,000.000	0.8063		
Colorest	X\$0329337421	6045645	9781	6 Floating	7,000,000	AUD	2,000,000	0.8063		
CONSECUE VERY SECUE CONSECUE <th< td=""><td>XS0329337264</td><td>6045646</td><td>8781</td><td>6 ZC8</td><td>7,000,000</td><td>AUD</td><td>7,000,000</td><td>0.8063</td><td></td><td></td></th<>	XS0329337264	6045646	8781	6 ZC8	7,000,000	AUD	7,000,000	0.8063		
6.0465621 078786 Basing 24,0000000 AUD 240,000000 6.0465621 078786 Basing 24,0000000 AUD 7,000000 CORRES 6.0465621 078786 Basing 7,0000000 AUD 7,000000 CORRES 6.0465821 078786 Basing 7,0000000 AUD 7,000000 CORRES 6.0466822 078786 Basing 7,0000000 AUD 7,000000 CORRES 6.0466823 078786 Basing 7,0000000 AUD 7,000000 CORRES 6.0466824 078786 Basing 7,0000000 AUD 7,000000 CORRES 6.046682 078786 Basing 7,0000000 AUD 7,000000 CORRES 7,000000 6.046682 078786 Basing 7,0000000 AUD	XS0329067531	6045644	9781	6 Floating	240,000,000	yek.	240,000,000	0,0085		
0.045521 0.045521	XS0328865661	6045642	9781	6 2 CB	7,000,000	AUD	000,000,000	0.005		
Control	XS0328686119	4045630	1979	C roading	7 200.000		2,000,000	0.8063		
Control	XS0328587166 XS0328210652	6045636	9781	District of the contract of th	7,000,000		000:000.7	0.8063		
Control	XS0327847470	6045640	1878	6 Floating	7,000,000		7,000,000	0.8063		
Control	XS0327713359	6045632	9781	6 Floating	300,000,000		300,000,000			
Control	XS0327465356	6045633	9781	6 ZCB	7,000,000	AUD	7,000,000			
Control	XS0327291349	6045631	9781	6 ZCB	7.000,000	AUD	7,000,000		~~~	
Control	XS0327275656	6045634	9781	6 ZCB	2,000,000		2000,000,7			
Control	XS0327275227	6045635	20/8	0.270	370,000,000		370,000,000			
Control	XS0326823324	6045626	1878	6 Floating	300,000,000		300,000,000			
0.0055 0.00	XS0326486734	6045627	1878	6 ZCB	7,000,000		2,000,000			
0.0045622 97916 (248 7,000,000 435 7,000,000 0.0063 0.006452	XS0325959285	6045629	8781	6 Floating	50,000,000		51,225,000			8
Control	XS0324984185	6045628	9781	8 7 CB	7,000,000	400	000 000 2			
Control Cont	XS0324883883	6045630	978	802.9	3,000,000	OSA	3.000.000			
Control	XS0324462133	6045619	9781	6 ZCB	7,000,000	_	7,000,000			
0.000000 0.000000 0.000000 0.000000 0.000000 0.0000000 0.0000000 0.0000000 0.0000000 0.0000000 0.00000000	XS0324461911	6045618	1826	e zca	7.000,000		7,000,000			3
Control Cont	XS0324342582	6045620	9781	6 Floating	380,000,000		14 000 000			2
0.045622 97816 2CB	X50325635713	6045624	826	6 ZCB	000'000'2		7,000,000	0.8063		
6045621 67516 228	XS0323635473	6045622	1878	6 ZCB	7.000,000	_	7,000,000	0.8063		
6045612 978161208 7,000,000 AUD 7,000,000 0,0003 0,000	XS0323634823	6045621	9781	6 ZCB	14,000,000	-	14,000,000	0.8063		
0.00000 0.000000 0.000000 0.00000 0.000000 0.000000 0.0000000 0.0000000 0.0000000 0.00000000	XS0322468777	6045612	9781	6 2CB	7,000,000		7,000,000	0.8063		
6045615 97816 [208 7.000,000 AUD 7.000,000 C 8405 7.000,000 AUD 7.000,000 C 8405 8405 8405 8405 8405 8405 8405 8405	XS0322467969	6045613	9/8/	9708	000,000,7		2,000,000	0.8063		
6045614 97816 [208 7,000,000 AUD 7,000,000 0.8063 8,000 0.00000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.000000	XS0321785840	6045615	848	e ZCB	7,000,000		2,000,000			
6045614 97816 Fbating 120,000,000 JPY 120,000,000 0.0095	XS0321794280	6045611	825	6 ZCB	7,000,900		7,000,000			
30000	Vennan+2000087	_								

Includes Coupon interest Accrual	•	, .	٠	•		•		Yes	, %	Yes	•	•		•	•		•		Yes	•	Yes			, ,	•		•	Yes			Yes	Yes	•	Yes	•	, Yes	•			•	• •	•		Yes	Yes	• •		•		•		,
Valuation - USD Equivalent	2.848,056	5.643,750	1,518,963	5,643,750	5,643,750	3,570,000	4,380,000	5,745,081	4.752.035	953,782	949,352	808,250	2,088,575	949,352	9,483,521	5,643,750	3,040,000	4.500,000	3 590 000	3,360,000	1,460,815	5,643,750	1,044,287	493,498	5,643,750	2,750,000	949,352	4,324,446	5,643,750	2,570,000	2,967,675	2,930,792	1,740,000	1,246,070	5,643,750	1,850,127	1,708.834	474,678	5,643,750	480,296	4,746,760	5,643,750	5,643,750	e 				5,643,750			5,643,750	
FX Rate at 15/09/2008	0.0095	0.8063	0.0095	0.8063	0.8063	1.0000	1.0000	0.0095	0.0095	0.0095	0.0095	0.8083	0.0095	0.0085	0.0085	0.8063	1,000	1.0000	1,000	1.0000	0.0095	0.8063	0.0085	0.0095	0.8063	1,0000	0.0095			1.0000			1.0000	0.0095	0.8063	0.0095		0.0095	0.8063	5600.0	0.0095	0.8063	0.8063	1.0000	0.0095			0.8063	0.0085	0.0095	0.8063	0.0085
Valuation - Underlying Currency Amount	300,000,000	000,000,7	160,000,000	7,000,000	7,000,000	3,570.000	4,390,000	710,493.056	200,000,000	100,466,867	100,000,000	1,000.000	220,000,000	100.000.000	1,000,000,000,1	2,000,000	3.040.000	4,500,000	101,333,333	3,360,000	153,875,000	7,000,000	000,000,011	51,982,600	7.000,000	2.750.000	100,000,000	455,515,556	7,000,000	2,570,000	312,600,000	308,715,000	1,740,000	731,254,834	7,000,000	1,000,000,000	180,000,000	50,000,000	7,000,000	50,592,000	1,000,000,000	7,000.000	7,000,000	357,200,000	202,625,000	7.000,000	2,000,000	000,000,7	000'000'000	200,000,000	7,000,000	200,000,000
Currency	Adr 00	OO AUD			00 AUD		-		2 2			OO AUD		V9U 001	7PY	NO AUC	OSD OO	000 nsp		000			MO AUG												DOO AUD				•	79V 000			000 AUD			900 AUD		000 AUD			900 AUD	
Position	300,000,000	7,000,000	160,000,000	7,000,000	7.000,000	3,570,000	4,390,000	710,000,000	500 000	100,000,0	100,000,000	1,000,000	000 000 022	100,000,000	1,000,000,	7,000,7	3,040,6	4.500.	100,000,000	3,360,000	150,000,000	7,000,000	7,000,000	51,000,000	7,000,000	150,000,000	100,000,000	452.000.	1,180,000	2,570,000	300,000,000	300,000,000	1,740.	7,000,	7,000,000	1,000,000,000	180,000,000	50,000,000	000'000'2	50,582,000	1,000,000,000	7,000,000	7,000,000	320,000,000	200,000,000	2,000,000	7,000,000	000,000,7	000'000'00\$	200,000,000	7,000,000	200,000,000
Depository Account Number Instrument type	97816 Floating	97816 2CB 07816 2CB	97816 Floating	97816 _{ZCB}	97816 ZCB	97816 Floating	97816 Floating	97816 Floating	97816 : Dating 97816 Ebating	97816 Floating	97816 Floating	97816 Floating	97516 Floating 97846 Floating	97818 Floating	97816 Floating	97816 Floating 57816 708	97816 Floating	97816 ZCB	97816 Floating	97816 Floating	97816 Floating	97816 Floating	97816 ZCB	97816 Floating	97316 Foating	97816 Floating	97816 Floating	97816 Floating	97816 ZCB 97816 Floating	97816 ZCB	97816 Fixed	97816 Floating	97816 Floating	97816 2CB 97816 2CB	97816 Floating	97816 Floating 97816 Floating	97816 ZCB	97816 ZCB	97816 Hoaling	97816 Floating	97816 ZCB	97816 ZCB	97816 ZCB	97816 ZCB 97816 Floating	97816 Floating	97816 ZCB	97816 ZCB 97816 Floating					
Dep Blocking Reference	6045607	6045608	6045604	6045605	6045600	6045606	6045599	6045601	6045594	8045597	6045598	8045593	6045585	6045588	6045590	6045591	6045584	6045586	6045587	6045585	6045580	6045578	6045577	6045571	6045573	6045574	6045572	6045568	6045575	6045581	6045562	6045566	6045563	6045584	6045558	6045557	6045558	6045552	6045553	6045548	6045549	6045551	6045542	6045541	6045544	6045545	6045538	6045535	6045540	6045537	6045534	6045529
International Securities Identification Number (ISIN)	XS0321080912	XS0320745028	XS0319883990	XS0319632732	X\$0319632575	XS0319159702	XS0319159454	XS0318599056	XS0318538930	XS0317943586	XS0316953925	XS0316853255	XS0316826733	XS0315419134	XS0315356039	XS0314747105	XS0314578310	XS0313782814	XS0313664459	XS0313537184	XS0313326729	XS0312723272	XS0312428609	XS0311754963	XS0311740582	XS0311664543	XS0310865933	XS0310863021	XS0310085062	XS0309780797	XS0309365319	XS0309227436 XS0309186731	XS0309186145	XS0308102283	XS0307093491	XS0307009372	XS0305127150	XS0305103565	XS0304473019 XS0303864184	XS0303862998	XS0303572217	X503031700	XS0302821755	XS0302480230	XS0302118632	XS0300351193	XS0399561099	XS0299369511	XS0298612697 XS0208320218	XS0298201988	XS0287915117	XS0297408849 XS029745868

International Securities Identification Number (ISIN)	Blocking Reference	Depository Account Number Instrument type	Position	Currency	Valuation - Underlying Currency Amount	FX Rate at 15/09/2008	Valuation - USD Equivalent	Includes Coupon Interest Accrual	
XS0295861107	6045530	97816 Floatin	173,000,000		178,484,028	0.0095	1,675,455	Yes	Γ-
XS0295002231	6045531	97816 Floating	YqL 000,000,001		102,625,000	0.0085	874,273	Yes	
XS0294244032	6045522	97816 ZC8	7,000,000 AUD		7,000,000	0.8063	5,643,750	•	
XS0283140553	6045524	97818 Floating	Y9L 000,000,001		100,000,000	0.0085	848,352	•	
XS0292221776	6045528	97816 Floating	120,000,000		123,306,667	0.0095	1,170,614	Yes	
XS0291873122	6045526	97816 Floating	Y9C 000,000,000		51,911,111	0.0095	492,819	Yes	
XS029098994	6045525	97816 Floating	YAL 000,000,008		505,104,187	9800.0	4,795,217	Yes	
XS0290093847	6045521	97818 Floating	79L 000,000,000		100,000,000	0.0085	949,352		
XS0289338948	6045523	97816 Floating	Y9L 000,000,00		000'000'06	0.0085	854,417	•	
X\$0286637144	6045517	97816 Floating	Y9L 000,000,02		20,000,000	0.0085	474,676	•	
XS0280508952	6045520	97816 Floating			338,550,000	0.0095	3,214,031	Yes	
XS0279730435	6045516	97816 Floating	3.000.000 USD		3,000,000	1.0000	3,000,000	•	
XS0279378532	6045519	97818 Floating	74L 000,000,014		410,000,000	9800.0	3,892,343	•	_
XS0278290589	6045518	97816 Floating	Y9L 000,000,001		102,855,556	9600'0	977,411	Yes	
XS0274755072	6045515	97816 Floating	YPL 000,000,001		100,000,000	0.0085	949,352	•	
XS0272815389	6045513	97816 Floating	Y9L 000,000,000		50,700,000	0.0085	481,321	Yes	
XS0272543900	6045510	97816 208	300.000 EUR		300,000	1.4184	425,520	•	
XS0272080457	6045512	97816 Floating	1,000,000,000,000 PY		1,000,000,000	0.0095	8,483,521	•	
XS0271188285	6045514	97816 ZCB	7,000,000 AUD		7.000.000	0.8063	5,643,750	•	
XS0270820177	8045509	97816 Floating	YPL 000,000,001		105,795,833	9800'0	1,004,375	Yes	
XS0268364766	6045507	97816 Floating			200,000,000	9600'0	1,898,704		_
XS0268364253	6045506	97816 Floating			100,000,000	0.0095	949,352	•	
XS0268241683	6045508	97816 Floating			101,408,333	9800'0	962,722	Yes	
XS0286551299	8045505	97816 Floating	30,000,000 JPY		50,085,556	90000	475,488	Yes	
XS0264130369	6045496	97816 ZCB			5,000,000	0.8063	4.031.250	•	_
XS0263871674	6049031	97816 ZCB	16,500,000 EUR		16,500,000	1,4184	23,403,600	•	
XS0262585374	6045500	97816 ZCB	5,000,000 AUD		2,000,000	0.8063	4,031,250	•	
XS0261613474	6045501	97816 ZCB			2.000.000	0.8063	4,031,250	•	_
XS0260439210	6045502	97816 Floating	5,000,000 AUD		5,000,000	0.8063	4,031,250		
XS0258128247	6045504	97816 Floating	10,000,000		10.000.000	1.0000	10,000,000	•	
XS0257593037	6045498	97816 Fixed	1,000,000,000,1		1,000,000,000	5800.0	9,493,521		
XS0257328392	6045503	87816 Floating	USD 000,000,01		10,300,000	1.0000	10,000,000		
XS0256738757	6045494	97816 Floating	080 000'000'04		10,000,000	0000.1	300,000,01	•	
XS0253717986	6050165	97816 Floating			3,000,000	1.000	3,000,000	,	
XS0252835110	6045495	97816 ZCB			000'005'8	1.4184	13.474.800		
XS0243200143	6045490	97816 Fixed	250,000 USD		553,433	1.0000	553,433	Yes	
XS0234063906	6045491	97816 Floating	Y9U 000,000,001		101,041,667	5800'0	959,241	Yes	
XS0224346592	6045492	97816 ZCB	3,200,000 EUR		3.200.000	1,4184	4,538,880		
XS0207897199	6045483	97816 Fixed	1,000,000 USD		1,046,500	1.0000	1,046,500	Yes	
XS0186852728	6045488	97816 Fixed	8.400.000 USD		8,400,000	1,0000	8,400,000		
XS0178999537	6049030	97816 ZCB	4.280,000 EUR		4,260,000	1,4184	6,042,384		
XS0109171586	6045489	97816 Floating	300,000,000 JPY		200,000,000	0.0095	4.746.760		
			1.00		000 000 000				

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